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DAH SING BANK, LIMITED (the "Issuer")
(Incorporated in Hong Kong with limited liability)

**Completion of redemption in respect of the
US\$250,000,000 Tier 2 Dated Subordinated Notes due 2026 under the US\$2,000,000,000
Euro Medium Term Note Programme
(Stock Code: 5316)**

This announcement is made by the Issuer pursuant to Rule 37.50 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The Issuer wishes to announce that it has, with effect from 30 November 2021, redeemed all of the outstanding US\$250,000,000 Tier 2 Dated Subordinated Notes due 2026 issued by the Issuer (the "**2026 Notes**") under the US\$2,000,000,000 Euro Medium Term Note Programme of the Issuer in accordance with the terms of the 2026 Notes. As of the date of this announcement, no amounts remain outstanding in respect of the 2026 Notes, and accordingly the 2026 Notes have been cancelled. The Issuer has applied to the Stock Exchange for the withdrawal of listing of the 2026 Notes. Delisting of the 2026 Notes will take effect from the close of business on 8 December 2021.

Hong Kong, 1 December 2021

As at the date of this announcement, the Directors of the Issuer are Mr. David Shou-Yeh Wong (Chairman), Mr. Hon-Hing Wong (Derek Wong) (Vice Chairman), Mr. Harold Tsu-Hing Wong (Vice Chairman, Managing Director and Chief Executive), Mr. Gary Pak-Ling Wang (Deputy Chief Executive), Mr. Nicholas John Mayhew (Deputy Chief Executive), Ms. Phoebe Mei-Chun Wong (Alternate Chief Executive), Ms. Barbara Yuen-Lai Ma (Alternate Chief Executive) and Mr. Cliff Wai-Kin Chan as Executive Directors; Mr. Robert Tsai-To Sze, Mr. Seng-Lee Chan, Mr. Blair Chilton Pickerell, Mr. Paul Michael Kennedy, Mr. David Wai-Hung Tam and Mr. Paul Franz Winkelmann as Independent Non-Executive Directors.