



For Immediate Release

25<sup>th</sup> September, 2008

**Dah Sing Bank Enters Into Business Co-operation Agreement with  
The Bank of Tokyo-Mitsubishi UFJ**

Hong Kong, 25<sup>th</sup> September, 2008 – Dah Sing Financial Group is pleased to announce today that Dah Sing Bank has entered into an Cooperation Agreement with The Bank of Tokyo-Mitsubishi UFJ (BTMU), further to the Memorandum of Understanding between the parties dated 25<sup>th</sup> March, 2008. According to this Agreement, BTMU agrees to make referral of mutually agreed and strategically selected customers and to facilitate other activities stipulated in the Agreement and Dah Sing Bank agrees to provide banking services to the selected customers of BTMU in Hong Kong upon mutual agreement from time to time. The areas of cooperation will include commercial banking, retail banking, private banking, treasury services and business in Macau and Mainland China.

Dah Sing Bank and BTMU believe that this business cooperation agreement will strengthen their business cooperation and would be mutually beneficial to both parties' business development.

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#### About Dah Sing Financial Group

Dah Sing Financial Group (DSFG) is a leading financial services group in Hong Kong and Macau active in the banking and insurance business. DSFG consists of two companies listed on the Hong Kong Stock Exchange, Dah Sing Financial Holdings Limited (DSFH) and Dah Sing Banking Group Limited (DSBG). DSBG has three banking subsidiaries (Dah Sing Bank, MEVAS Bank and Banco Comercial de Macau S.A.) with more than 60 branches in Hong Kong and Macau, a securities trading company, as well as offshore joint venture private banking business with SG Hambros Bank.

#### About The Bank of Tokyo-Mitsubishi UFJ, Ltd.

The Bank of Tokyo-Mitsubishi UFJ (BTMU) is a wholly owned subsidiary of Mitsubishi UFJ Financial Group Inc., whose shares are listed on the Tokyo Stock Exchange, and is the largest financial group in Japan. BTMU is a global financial institution headquartered in Japan with an extensive network around the world. In Hong Kong, it has two branches and two sub-branches providing banking services to its corporate customers. BTMU is a substantial shareholder of DSFH and holds approximately 15.07% of the issued share capital of DSFH.