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**大新金融集團有限公司**  
**DAH SING FINANCIAL HOLDINGS LIMITED**

*(incorporated in Hong Kong with limited liability)*  
(Stock Code: 0440)



**大新銀行集團有限公司**  
**DAH SING BANKING GROUP LIMITED**

The holding company of Dah Sing Bank, Limited and MEVAS Bank Limited  
*(incorporated in Hong Kong with limited liability)*  
(Stock Code: 2356)

**PROPOSED DSFH RIGHTS ISSUE  
OF NOT LESS THAN 32,533,831 DSFH  
RIGHTS SHARES  
AT HK\$36.89 PER DSFH RIGHTS SHARE  
ON THE BASIS OF  
1 DSFH RIGHTS SHARE FOR EVERY  
8 DSFH SHARES HELD  
ON THE DSFH RECORD DATE**

*Underwriter to the DSFH Rights Issue*

**HSBC** 

**PROPOSED DSBG RIGHTS ISSUE  
OF NOT LESS THAN 111,175,886 DSBG  
RIGHTS SHARES  
AT HK\$9.00 PER DSBG RIGHTS SHARE  
ON THE BASIS OF  
1 DSBG RIGHTS SHARE FOR EVERY  
10 DSBG SHARES HELD  
ON THE DSBG RECORD DATE**

*Underwriter to the DSBG Rights Issue*

**HSBC** 

## **CLARIFICATIONS OF EXPECTED TIMETABLES**

Reference is made to the announcement (the “**Announcement**”) jointly issued by DSFH and DSBG dated 16 November 2010.

Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

Shareholders should note the following clarifications of the expected timetables for the DSFH Rights Issue and the DSBG Rights Issue as set out in the Announcement:

- (1) the time and date at which the DSFH Rights Issue is expected to become unconditional, and the DSFH Rights Issue is expected to close, is 5:00 p.m., Wednesday, 15 December 2010 rather than 5:00 p.m., Tuesday, 14 December 2010; and

- (2) the time and date at which the DSBG Rights Issue is expected to become unconditional, and the DSBG Rights Issue is expected to close, is 5:00 p.m., Wednesday, 22 December 2010 rather than 5:00 p.m., Tuesday, 21 December 2010.

The expected timetables for the DSFH Rights Issue and the DSBG Rights Issue otherwise remain as set out in the Announcement.

The DSFH Prospectus or, where appropriate, the DSFH Prospectus Documents, containing further information on the DSFH Rights Issue, is/are expected to be dispatched to DSFH Shareholders on or about 26 November 2010. DSFH Shareholders and potential investors should exercise caution in dealing in the DSFH Shares.

The DSBG Prospectus or, where appropriate, the DSBG Prospectus Documents, containing further information on the DSBG Rights Issue, is/are expected to be dispatched to DSBG Shareholders on or about 26 November 2010. DSBG Shareholders and potential investors should exercise caution in dealing in the DSBG Shares.

If you have questions in relation to DSFH Rights Issue or DSBG Rights Issue, please telephone the shareholder hotline on (852) 2862 8648 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong public holidays).

**By order of the board**  
**Dah Sing Financial Holdings Limited**  
**Hoi-Lun Soo (Helen Soo)**  
*Company Secretary*

**By order of the board**  
**Dah Sing Banking Group Limited**  
**Hoi-Lun Soo (Helen Soo)**  
*Company Secretary*

Hong Kong, 24 November 2010

*As at the date of this announcement, the executive directors of DSFH are David Shou-Yeh Wong (Chairman), Hon-Hing Wong (Derek Wong) (Managing Director and Chief Executive), Roderick Stuart Anderson, Gary Pak-Ling Wang and Nicholas John Mayhew; the non-executive directors of DSFH are Akimitsu Ashida (Shugo Aoto as alternate), Tatsuo Tanaka (Takashi Morisaki as alternate), Hidemitsu Otsuka, John Wai-Wai Chow and Yiu-Ming Ng; and the independent non-executive directors of DSFH are Peter Gibbs Birch, Robert Tsai-To Sze, Dr. Tai-Lun Sun (Dennis Sun) and Nicholas Robert Sallnow-Smith.*

*As at the date of this announcement, the executive directors of DSBG are David Shou-Yeh Wong (Chairman), Hon-Hing Wong (Derek Wong) (Managing Director and Chief Executive), Gary Pak-Ling Wang, Lung-Man Chiu (John Chiu), Harold Tsu-Hing Wong and Frederic Suet-Chiu Lau; the non-executive director of DSBG is Kazutake Kobayashi; and the independent non-executive directors of DSBG are Robert Tsai-To Sze, John William Simpson, David Richard Hinde, Andrew Kwan-Yuen Leung and Seng-Lee Chan.*