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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

The holding company of Dah Sing Bank, Limited and MEVAS Bank Limited

(Stock Code: 2356)

**POLL RESULT OF
EXTRAORDINARY GENERAL MEETING ON 16 SEPTEMBER 2009**

POLL RESULT AT THE EGM

At the EGM held on 16 September 2009, the Ordinary Resolution on the issue of 125 million DSBG shares to DSFH was passed by the Independent Shareholders by way of poll.

Reference was made to the announcement of Dah Sing Banking Group Limited (the "Company" or "DSBG") dated 13 August 2009 and the Circular of the Company dated 31 August 2009 for the Agreement entered into between DSBG and DSFH on 13 August 2009 in respect of the capitalization of HK\$1 billion loan ("Relevant Loan") due to DSFH in consideration of the equity issue of 125 million DSBG shares to be allotted to DSFH at a price of HK\$8 per DSBG share. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice of EGM, as contained.

POLL RESULT AT THE EGM

At the EGM of the Company held on 16 September 2009, the ordinary resolution (the "Ordinary Resolution") seeking shareholders' approval of the Agreement (as defined in the Circular dated 31 August 2009) and the transactions contemplated thereunder and ancillary matters, was duly passed by the Independent Shareholders of the Company by way of poll.

At the EGM date, the Company has 986,758,869 issued shares. The total number of shares in the Company entitling the holders to attend and vote for or against the Ordinary Resolution at the EGM was 287,589,699 and there is no share in the Company entitling the holder to attend and vote only against the Ordinary Resolution at the EGM.

The Company confirms that DSFH and its associates, being the connected person of the Company within the meaning of Listing Rules holding 699,169,170 DSBG shares representing approximately 70.86% of the issued share capital of the Company at the EGM date, abstained from voting in respect of the Ordinary Resolution.

The result of the poll at the EGM is as follows:

Ordinary Resolution		Number of DSBG shares represented by vote at the EGM ^(Note)	Number of DSBG shares represented by votes (%)	
			For	Against
1	To approve the Agreement (as defined in the Circular of the Company dated 31 August 2009), the transactions contemplated hereunder and associated matters	123,554,992	122,533,580 99.1733%	1,021,412 0.8267%
As more than 50% of the votes present or given at the EGM were cast in favour of the Ordinary Resolution, the Ordinary Resolution was carried.				

Note: Shareholders present voted, either in person or by proxy, at the EGM.

The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking and counting at the EGM.

As at the date of this announcement, the Board of directors of the Company comprises Messrs. David Shou-Yeh Wong (Chairman), Hon-Hing Wong (Derek Wong) (Managing Director and Chief Executive), Lung-Man Chiu (John Chiu), Gary Pak-Ling Wang, Harold Tsu-Hing Wong and Frederic Suet-Chiu Lau as Executive Directors; Mr. Keisuke Tahara as Non-Executive Director; Messrs. John William Simpson, David Richard Hinde, Robert Tsai-To Sze, Andrew Kwan-Yuen Leung and Seng-Lee Chan as Independent Non-Executive Directors.

By Order of the Board
Dah Sing Banking Group Limited
Hoi-Lun Soo
Company Secretary

Hong Kong, 16 September 2009