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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

The holding company of Dah Sing Bank, Limited

(Stock code: 2356)

## POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 31 MAY 2016

### POLL RESULTS AT THE AGM

At the AGM held on 31 May 2016, all the resolutions were passed by the Shareholders by way of poll.

### POLL RESULTS AT THE AGM

At the annual general meeting of Dah Sing Banking Group Limited (the “**Company**”) held on 31 May 2016 (the “**AGM**”), all the resolutions were passed by the shareholders of the Company (the “**Shareholders**”) at the AGM by way of poll.

The poll results in respect of the resolutions proposed at the AGM of the Company are as follows:

| Ordinary Resolutions |  | Number of votes (%)          |                        | Passed by Shareholders |
|----------------------|--|------------------------------|------------------------|------------------------|
|                      |  | For                          | Against                |                        |
| 1.                   | To receive and adopt the audited financial statements together with the Report of the Directors and the Independent Auditor’s Report for the year ended 31 December 2015 | 1,213,767,155<br>(99.9992%)  | 10,000<br>(0.0008%)    | Yes                    |
| 2.                   | To declare a final dividend for the year ended 31 December 2015  | 1,213,774,655<br>(100.0000%) | 0<br>(0.0000%)         | Yes                    |
| 3(a).                | To re-elect Mr. Hon-Hing Wong (Derek Wong) as a Director   | 1,209,422,844<br>(99.6415%)  | 4,351,311<br>(0.3585%) | Yes                    |
| 3(b).                | To re-elect Mr. Gary Pak-Ling Wang as a Director   | 1,209,444,244<br>(99.6438%)  | 4,323,711<br>(0.3562%) | Yes                    |
| 3(c).                | To re-elect Mr. Yuen-Tin Ng as a Director  | 1,213,231,427<br>(99.9555%)  | 540,428<br>(0.0445%)   | Yes                    |

| Ordinary Resolutions |   | Number of votes (%)         |                          | Passed by Shareholders |
|----------------------|---|-----------------------------|--------------------------|------------------------|
|                      |   | For                         | Against                  |                        |
| 4.                   | To fix the fees of the Directors for the year ended 31 December 2015  | 1,209,304,262<br>(99.9987%) | 15,600<br>(0.0013%)      | Yes                    |
| 5.                   | To appoint PricewaterhouseCoopers as auditors of the Company and to authorize the Directors to fix their remuneration   | 1,210,558,216<br>(99.7350%) | 3,216,939<br>(0.2650%)   | Yes                    |
| 6.                   | To grant a general mandate to the Directors to issue additional shares not exceeding 20% of the number of issued shares of the Company as at the date of this resolution  | 1,099,082,563<br>(90.5509%) | 114,691,292<br>(9.4491%) | Yes                    |
| 7.                   | To approve a mandate to the Directors to grant options under the new share option scheme adopted on 27 May 2014 and to allot and issue shares of the Company as and when any options which have been granted under any share option schemes are exercised | 1,125,734,813<br>(92.7466%) | 88,039,901<br>(7.2534%)  | Yes                    |

As at the date of the AGM, the issued shares of the Company were 1,402,137,996 ordinary shares (the “**Shares**”), being the total number of Shares entitling the holders thereof to attend and vote for or against the resolutions proposed at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). There were no Shareholders that are required under the Listing Rules to abstain from voting.

The Company’s share registrar, Computershare Hong Kong Investor Services Limited, acted as scrutineers for the poll at the AGM.

By Order of the Board  
**DAH SING BANKING GROUP LIMITED**  
**Doris W. N. Wong**  
*Company Secretary*

Hong Kong, 31 May 2016

*As at the date of this announcement, the Board of the Company comprises Messrs. David Shou-Yeh Wong (Chairman), Hon-Hing Wong (Derek Wong) (Vice Chairman), Harold Tsu-Hing Wong (Managing Director and Chief Executive) and Gary Pak-Ling Wang as Executive Directors; Mr. Shoji Hirai as Non-Executive Director; Messrs. Robert Tsai-To Sze, Andrew Kwan-Yuen Leung, Seng-Lee Chan and Yuen-Tin Ng as Independent Non-Executive Directors.*