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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Dah Sing Financial Holdings Limited.*



*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock Code: 440)**

## **DESPATCH OF CIRCULAR IN RELATION TO POSSIBLE OFF-MARKET SHARE BUY-BACK CONSTITUTING A CONNECTED TRANSACTION**

Reference is made to (i) the announcement of Dah Sing Financial Holdings Limited (the “**Company**”) dated 23 January 2019 (the “**Announcement**”) in relation to, among other things, the Share Buy-back; and (ii) the announcement of the Company dated 13 February 2019 in relation to the delay in despatch of the circular (the “**Circular**”) of the Company in respect of the Share Buy-back. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

The Circular containing, among other things, (i) details of the Buy-back Deed; (ii) a letter of recommendation from the Code IBC to the Independent Shareholders on the Share Buy-back and the Buy-back Deed; (iii) a letter of advice from the Independent Financial Adviser to the Code IBC and the Independent Shareholders on the Share Buy-back and the Buy-back Deed; and (iv) the notice of EGM and other information as required under the Takeovers Code and the Buy-backs Code is despatched to the Shareholders on 21 February 2019.

The Independent Shareholders are advised to read the Circular carefully, in particular, (i) a letter of recommendation from the Code IBC to the Independent Shareholders on the Share Buy-back and the Buy-back Deed; and (ii) a letter of advice from the Independent Financial Adviser to the Code IBC and the Independent Shareholders on the Share Buy-back and the Buy-back Deed, before making a decision as to how to vote on the relevant special resolution to be proposed at the EGM.

By Order of the Board  
**DAH SING FINANCIAL HOLDINGS LIMITED**  
**Doris W. N. Wong**  
*Company Secretary*

Hong Kong, 21 February 2019

As at the date of this announcement, the Directors of the Company are as follows:

***Executive Directors***

*Mr. David Shou-Yeh Wong (Chairman)*

*Mr. Hon-Hing Wong (Derek Wong) (Managing Director and Chief Executive)*

*Mr. Gary Pak-Ling Wang (Deputy Chief Executive and Group Chief Financial and Operating Officer)*

***Non-executive Directors***

*Mr. Eiichi Yoshikawa (Mr. Takayoshi Futae as alternate)*

*Mr. Kenichi Yamato*

*Mr. John Wai-Wai Chow*

***Independent Non-executive Directors***

*Mr. Robert Tsai-To Sze*

*Mr. Seiji Nakamura*

*Mr. Andrew Kwan-Yuen Leung*

*Mr. Paul Michael Kennedy*

*Mr. David Wai-Hung Tam*

***Alternate Director***

*Mr. Takayoshi Futae (Alternate to Mr. Eiichi Yoshikawa)*

*All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*